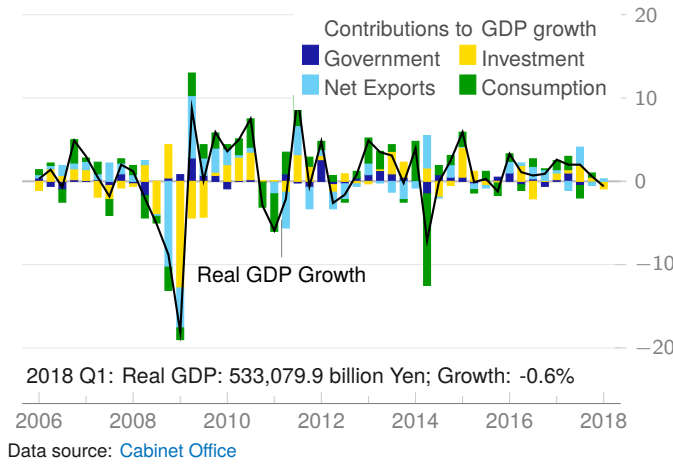
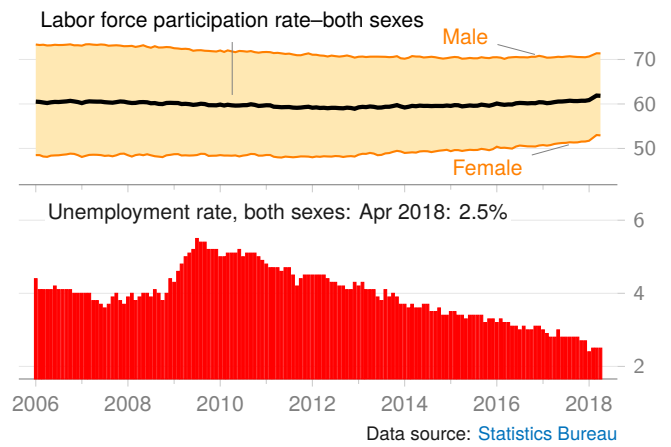


## Economic growth and employment

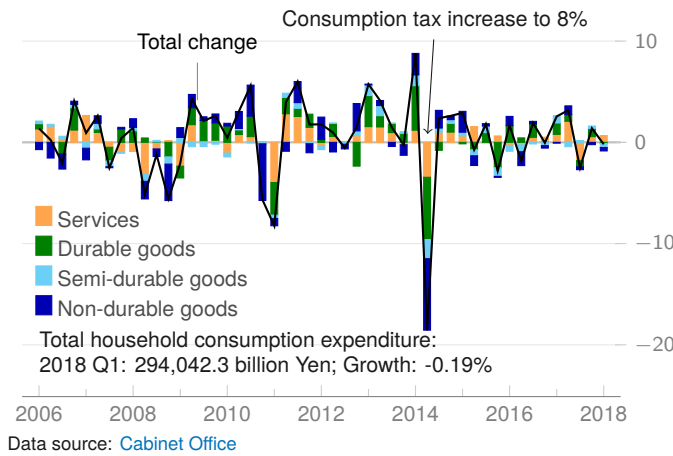
### Real Gross Domestic Product (annual percent change)



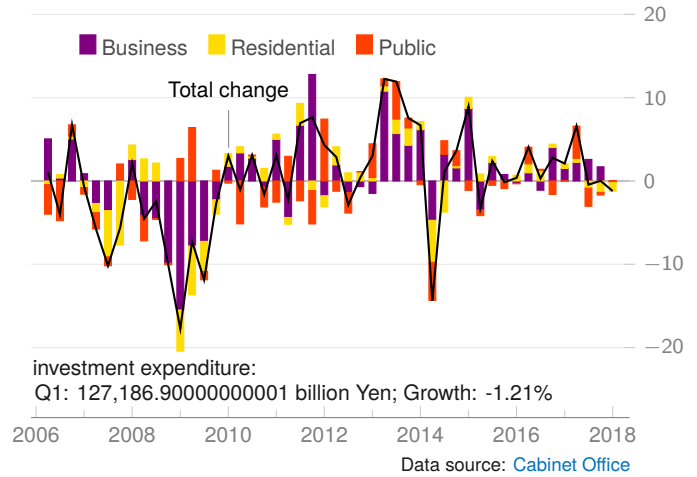
### Labor force participation and unemployment (percent)



### Household consumption expenditure, annual growth

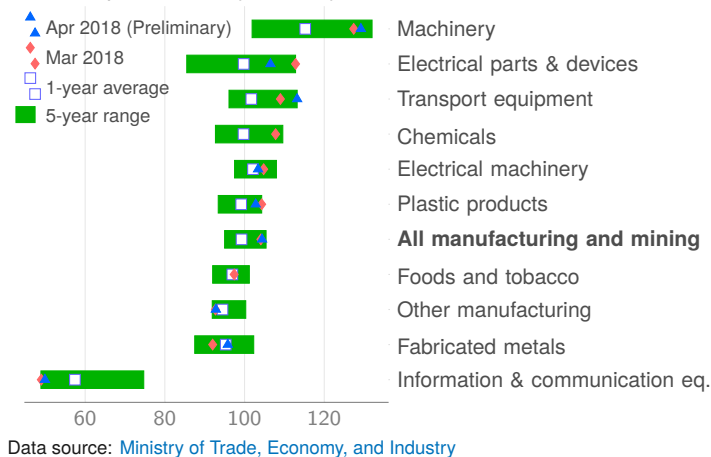


### Investment expenditure by sector, annual growth

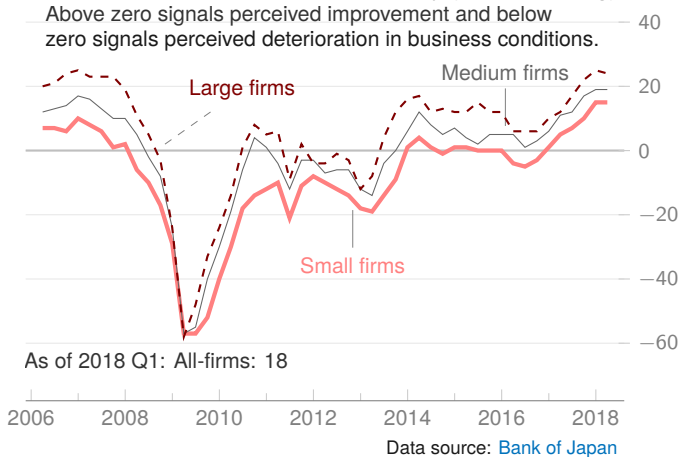


## Industrial and business conditions

### Industrial production by industry, index, 2010=100

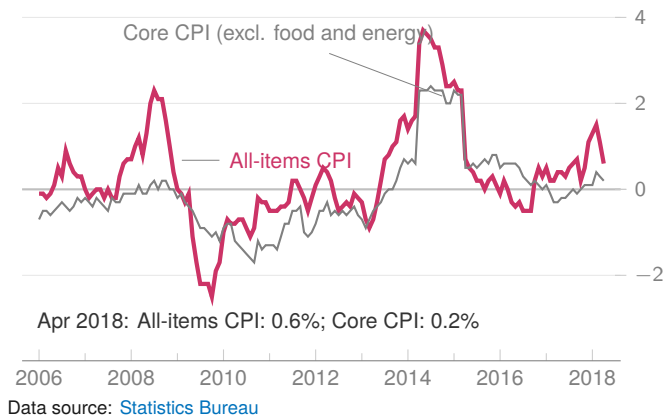


### TANKAN business conditions survey (manufacturing)

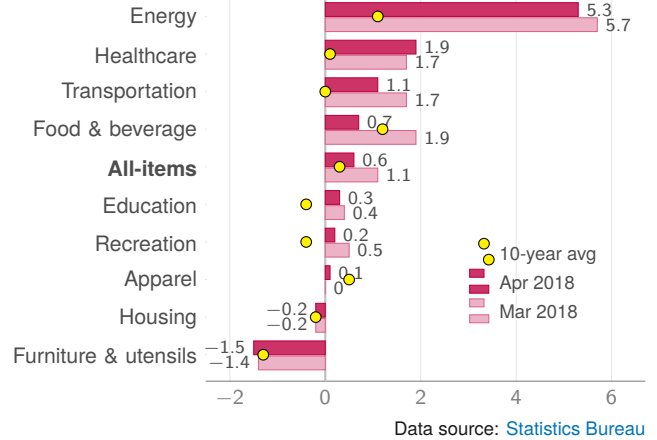


## Prices

■ Consumer price index (CPI) (annual percent change)



■ CPI components (annual percent change)

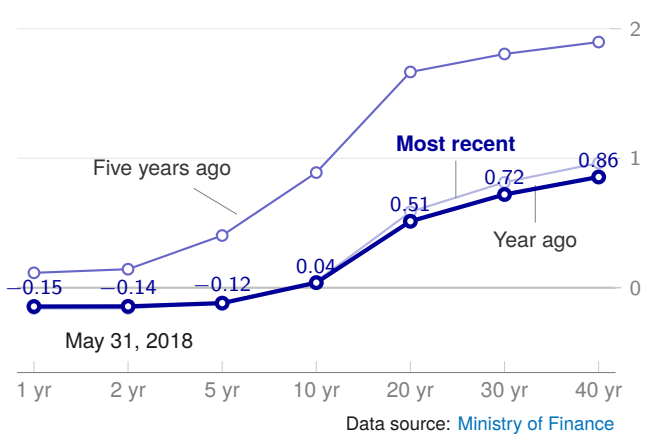


## Markets and interest rates

■ Nikkei 225 daily close price and daily percent change

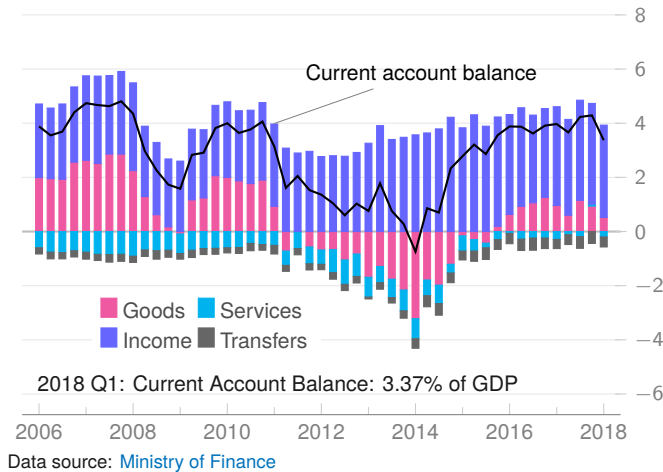


■ Japanese government bond yield curve



## External sector and exchange rate

■ Current account balance, percent of GDP



■ Foreign exchange, trade weighted and USD-JPY rates

