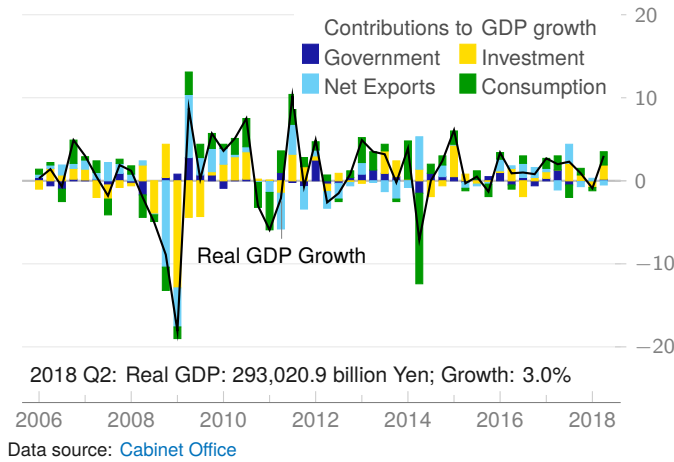
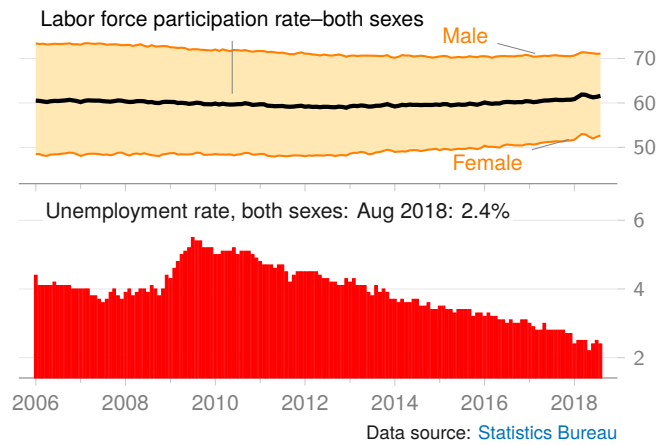


Economic growth and employment

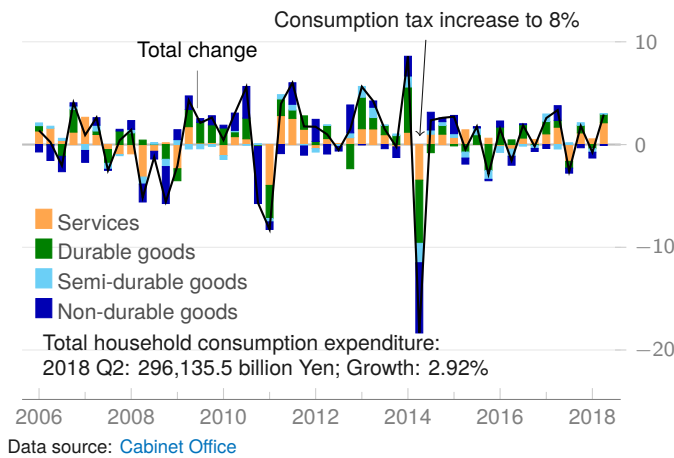
Real Gross Domestic Product (annual percent change)



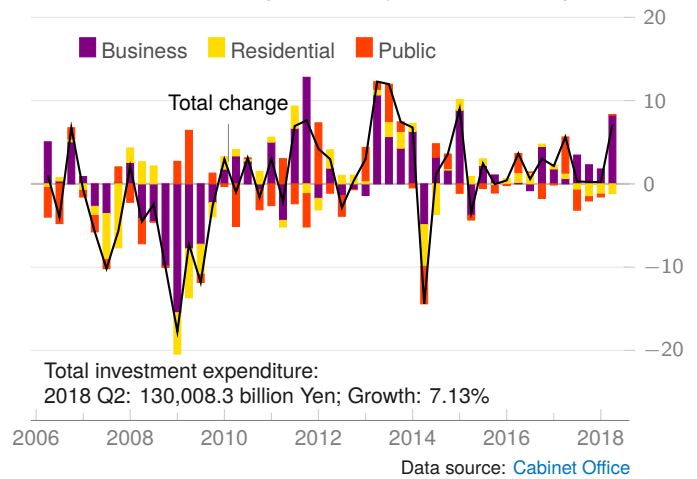
Labor force participation and unemployment (percent)



Household consumption expenditure, annual growth

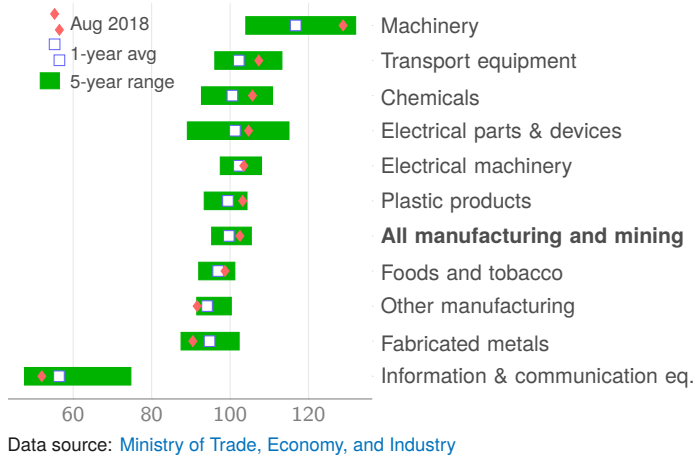


Investment expenditure by sector, annual growth

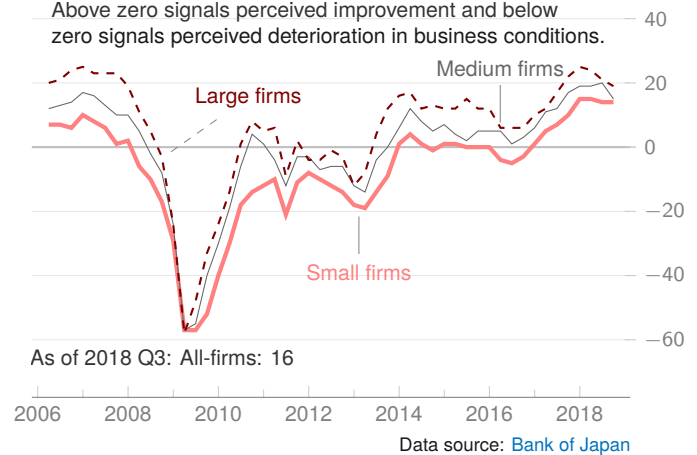


Industrial and business conditions

Industrial production by industry, index, 2010=100

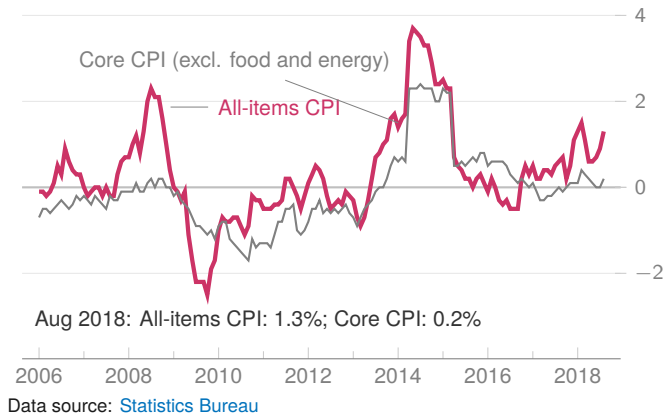


TANKAN business conditions survey (manufacturing)

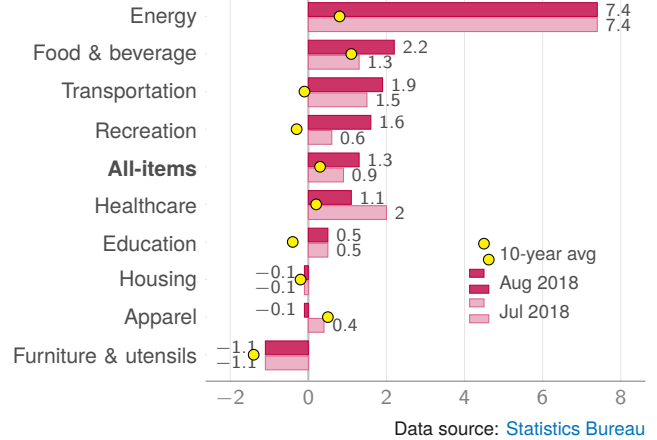


Prices

Consumer price index (CPI) (annual percent change)

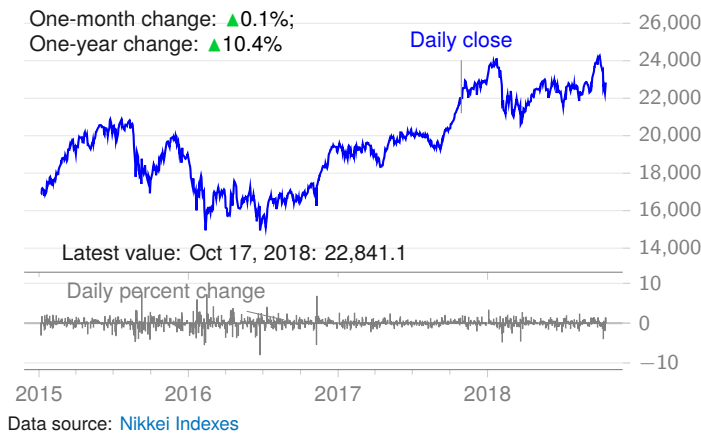


CPI components (annual percent change)

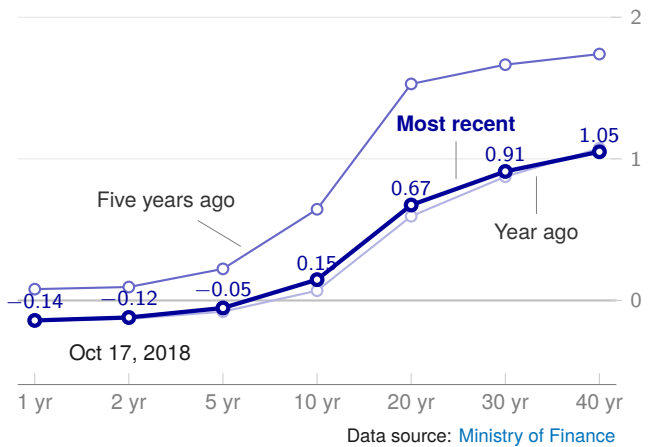


Markets and interest rates

Nikkei 225 daily close price and daily percent change

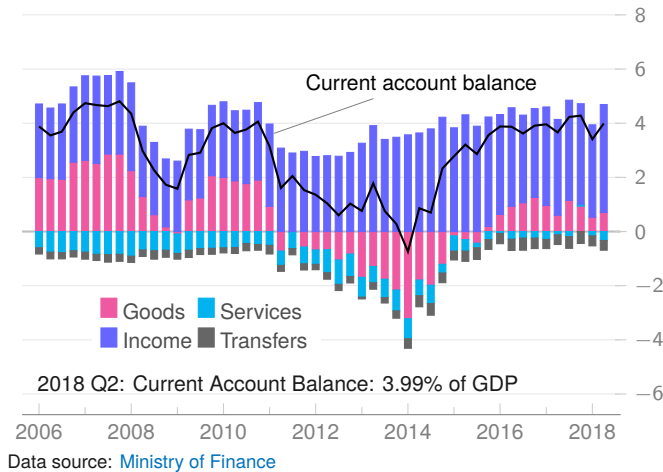


Japanese government bond yield curve



External sector and exchange rate

Current account balance, percent of GDP



Foreign exchange, trade weighted and USD-JPY rates

