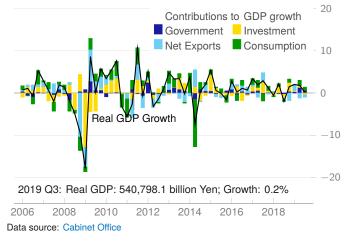
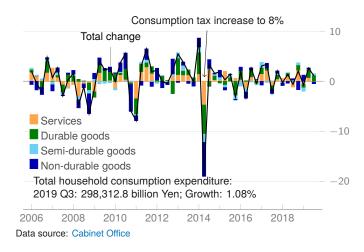
Economic growth and employment

Real Gross Domestic Product (annual percent change)

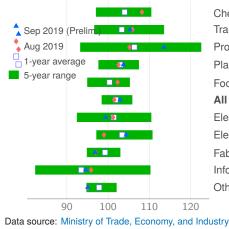


Household consumption expenditure, annual growth



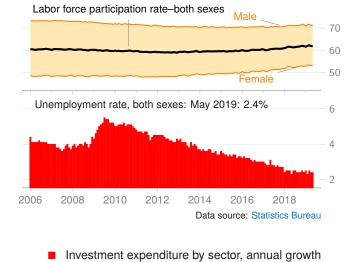
Industrial and business conditions

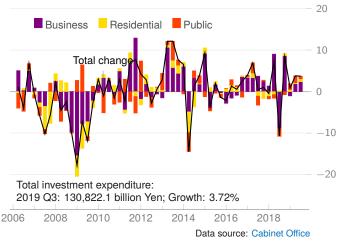
Industrial production by industry, index, 2015=100

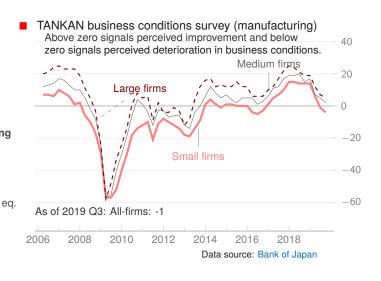


Chemicals Transport equipment Production machinery Plastic products Foods and tobacco **All manufacturing and mining** Electrical parts & devices Electrical machinery Fabricated metals Information & communication eq. Other manufacturing

Labor force participation and unemployment (percent)

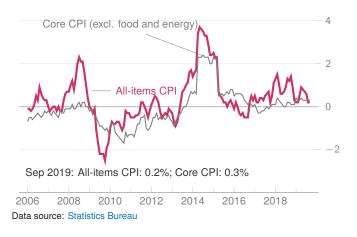


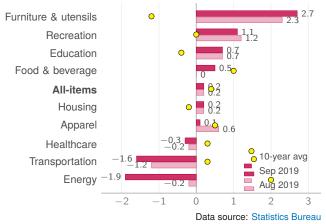




Prices

Consumer price index (CPI) (annual percent change)

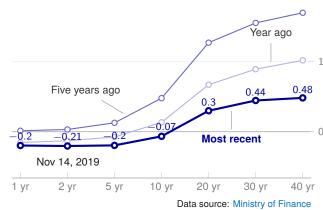




Markets and interest rates

Nikkei 225 daily close price and daily percent change

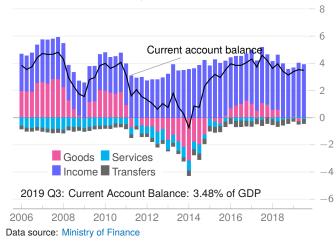




Japanese government bond yield curve

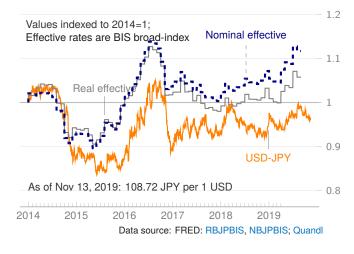
2

External sector and exchange rate



Current account balance, percent of GDP

Foreign exchange, trade weighted and USD-JPY rates



CPI components (annual percent change)